Digitally Enabled Forms

Collecting forms is one of the biggest contributors to job delays in the field service industry. At the same time, forms are critical to maintaining compliance and collecting accurate and complete data. FieldAware Forms bridges the gap between data collected in the field and your business systems by digitally enabling your forms.

Custom Tailored Workflows

Once a job is created in FieldAware and dispatched directly to a technician’s mobile device, any forms attached to the job tasks will be synced as well. Forms can then be launched directly to the FieldAware Forms application where technicians can input data including text, dates, time, attachments, geo location, barcodes, and more.

If forms have smart logic configured, forms can change dynamically depending on answers to field selections. This enables you to create custom workflows, tailored for your business, meaning you only collect the data that’s relevant to the job.

Forms are then synced directly back into FieldAware, and can therefore be pushed into any integrated CRM, ERP or Accounting platform. This ensures that data is consistent and complete across all systems.

Capture More Than Just Text

FieldAware forms provides capabilities far beyond a pen and paper. The native mobile application gives users the ability to attach photos to a form, including annotations. Technicians can also use FieldAware forms to scan barcodes, collect signatures, and document timestamps and geo location.

Calculations can also be embedded into forms giving you the ability to tabulate job time, create estimates in the field, and more.

Key features

- Automated dispatch of forms, attached directly to FieldAware jobs and tasks
- Build custom digital form outputs
- Collect signatures and scan barcodes
- Time stamp and geo locate inspections and customer visits
- Work on or offline
- Embed calculations to automatically calculate time, prices and more
- Use smart logic to actively modify forms to better suit the job based on field selections
- Capture and annotate photos using the sketchpad

More Information or to schedule a free demo:

FieldAware.com/Forms